

Date of Referral: _____

CLIENT INFO: _____ Preferred Pronoun: _____
Last Name First Name

DOB: _____ Phone: _____ Email: _____
MM/DD/YY

Address: _____
Street City Postal Code

Emergency Contact: _____ Phone: _____
Name Relationship

PROFESSIONAL SUPPORT

Referring Clinician (if applicable): _____
Name Role Clinic/Program Name

Phone: _____ Email: _____

GP or Walk-in Doctor: _____ Phone: _____
Name Clinic Name

Additional Referring Clinician:

GP Psychiatrist Case Manager Social Worker OT Support Worker Self-referral

Name Role Clinic/Program Name Phone: _____

MEDICAL & SAFETY INFORMATION

Presenting Mental Health Challenge(s): _____

Relevant Physical/Cognitive Challenge(s): _____

Most Recent Psychiatric Hospitalization: _____
Date Range Reason

Current risk of suicide/self-harm?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Details:
Current risk of harm to others?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Details:
Substance Use (past or present)?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Details:

EDUCATION AND EMPLOYMENT

1. What is the person saying about Education / Employment? Why do they want Education / Employment now?

2. Is this person interested in gaining more education to advance their career goals?

3. What are some of the person's strengths? (Experience, training, personality, supports, etc.)

4. Please include some information about the person's illness (diagnosis, symptoms, etc.). How might the person's illness (and/or substance use) affect a job or return to school? Are there any additional barriers?

5. What type of Education / Employment do you think would be a good match? Why?
